Serial No.: 09/777,614 Filed: February 5, 2001 Page: 2 of 17

Amendments to the Claims:

This listing of claims replaces all prior versions and listings of claims in the application:

Listing of Claims:

Claims 1-16 are cancelled

17. (Currently Amended) A computer implemented method for managing and distributing offers, the method comprising:

producing a <u>plurality of marketing campaigns each comprising a plurality of offers selected from a set of offers to send to multiple targeted individuals with the offers to send selected by one or more computers for each of the plurality of marketing campaigns and according to a determined channel allocation of such offers specified by offer data processing rules, executed by the <u>one or more</u> computers, from which one or more of the offers are identified for targeting specific individuals, with at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user-interaction with previous-offers; and</u>

delivering the offers over channels to specific, targeted individuals of the multiple targeted individuals, with the channels and time of delivery selecting one of the offers based on execution of time based rules and the allocation of the offers to the channels based on the determined allocations in each of the marketing campaigns with the channels being to determine a subsequent set of offers to send to the specific individuals;

prioritizing by the computer the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual:

selecting a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 3 of 17

the frequency of various types of offers.

delivering the selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels, associated with the prioritized offer.

18. (Currently Amended) The method of claim 17 further comprising: determining a channel to select based at least in part on the specific, targeted individual's a-user's response to an offer.

19. (Currently Amended) The method of claim 17 further comprising: prioritizing by the computer the set of offers for the targeted individual to determine which offer or offers from the set of offers should be sent to the targeted individual; and limiting the number of prioritized offers using at least one privacy characteristic defined by the specific, targeted individual in the form of feedback from the customer to prohibit or limit

20. (Currently Amended) The method of claim 19 47 wherein delivering, delivers the selected prioritized offer and the method further comprises:

allocating the selected prioritized offer according to a capacity associated with each of the channels.

- 21. (Previously Presented) The method of claim 20 wherein the capacity of the channels is related to monetary costs associated with of the channels.
- 22. (Previously Presented) The method of claim 20 wherein the capacity of the channels is related to a physical capacity of the channels.
- 23. (Currently Amended) The method of claim 17 further comprising: accepting information from the <u>specific, targeted</u> individual and limiting selection of the offer for delivery to the <u>specific, targeted</u> individual according to the accepted information.

Serial No.: 09/777,614 Filed: February 5, 2001

Page : 4 of 17

24. (Currently Amended) The method of claim 23 wherein the accepted information characterizes acceptable timing of presentation of offers to the <u>specific, targeted</u> individual, and limiting selection of the offer includes scheduling selection of the offer to the <u>specific, targeted</u> individual according to the acceptable timing.

- 25. (Previously Presented) The method of claim 17 wherein channels comprise direct postal mailings, solicitations by sales agents, email, Web delivery, and personalized locationbased delivery of advertising to handheld devices.
- 26. (Currently Amended) The method of claim 17 wherein producing a marketing campaign comprises:

preparing data characterizing target groups of <u>specific</u>, <u>targeted</u> individuals associated with the offers.

27. (Previously Presented) The method of claim 17 wherein producing a marketing campaign comprises:

preparing data characterizing information to present with the offers.

28. (Currently Amended) The method of claim 17 further comprising: tracking activities of the <u>targeted</u> individuals to whom the offers were targeted <u>with</u> <u>tracking according to the channels over which the offers were sent</u>: and

reporting statistics determining by the one or more computers related to an effectiveness of the plurality of offers by matching information received from sources of activity related information to the offers.

29. (Currently Amended) The method of claim 28 47-further comprising: tracking activities of the individuals to whom the offers were targeted; and

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 5 of 17

delivering through channels selected from the plurality of channels a sequence of subsequent related offers to those individuals based on their tracked activities.

30. (Canceled)

31. (Currently Amended) An offer management system comprising:

a computer system comprising:

a processor,

memory; and

a computer-readable media storing a computer program product comprising instructions executed in memory and causing the processor to:

produce a <u>plurality of marketing campaigns each</u> comprising a plurality of offers <u>selected</u> from a set of offers to send to multiple targeted individuals with the offers to send selected by one or more computers for each of the plurality of marketing campaigns and according to a <u>determined channel allocation of such offers</u> specified by templates and/or rules from which one or more of the offers are identified for targeting specific individuals, with at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers;

receive a selection of one of the time based rules to determine a subsequent set of offers to send to the specific individuals:

prioritize the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual:

select a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

cause a delivery of the <u>offers over channels to specific, targeted individuals of the</u> multiple targeted individuals, with the channels and time of delivery of the offers based on

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 6 of 17

execution of time based rules and the allocation of the offers to the channels based on the determined allocations in each of the marketing campaigns with the channels being selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels—associated with the prioritized offer.

32. (Currently Amended) The offer management system of claim 31 wherein the computer program product further comprises instructions to:

track activities of the <u>targeted</u> individuals to whom the offers were targeted <u>with</u> instructions to track being according to the channels over which the offers were sent; and report statistics related to <u>determine</u> an effectiveness of the plurality of offers <u>by</u> matching information received from sources of activity related information to the offers.

33. (Currently Amended) A computer program product stored on computer-readable media comprising instructions for causing a computer system to:

produce a <u>plurality of marketing campaigns each</u> comprising a plurality of offers <u>selected</u> from a set of offers to send to multiple targeted individuals with the offers to send selected by one or more computers for each of the plurality of marketing campaigns and according to a <u>determined channel allocation of such offers</u> specified by templates and/or rules from which one or more of the offers are identified for targeting specific individuals, with at least one of the offer data-processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers:

receive a selection of one of the time based rules to determine a subsequent set of offers to send to the specific individuals;

prioritize the set of offers for an individual to determine which offer or offers from the set of offers should be sent to the individual:

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 7 of 17

select a prioritized offer from the prioritized set of offers for delivery to the individual associated with the prioritized set of offers; and

cause a delivery of the offers over channels to specific, targeted individuals of the multiple targeted individuals, with the channels and time of delivery of the offers based on execution of time based rules and the allocation of the offers to the channels based on the determined allocations in each of the marketing campaigns with the channels being selected prioritized offer to the associated individual over one of a plurality of different types of delivery channels, associated with the prioritized offer.

- 34. (Currently Amended) The computer program product of claim 33 further comprising instructions to: determine a channel to select based at least in part on the specific, targeted individual's a-user's response to an offer.
- 35. (Currently Amended) The computer program product of claim 33, further comprising instructions to:

prioritize the set of offers for the targeted individual to determine which offer or offers from the set of offers should be sent to the targeted individual; and

limit the number of prioritized offers using at least one privacy characteristic defined by the <u>specific</u>, <u>targeted</u> individual in the form of feedback from the customer to prohibit or limit the frequency of various types of offers.

36. (Currently Amended) The computer program product of claim $\underline{35}$ $\underline{93}$ wherein delivering the selected prioritized offer comprises instructions to:

allocate the selected prioritized offer according to a capacity associated with each of the channels.

37. (Previously Presented) The computer program product of claim 33 wherein the capacity of the channels is related to monetary costs associated with of the channels.

Serial No.: 09/777,614 Filed: February 5, 2001 Page: 8 of 17

38. (Previously Presented) The computer program product of claim 33 wherein the capacity of the channels is related to a physical capacity of the channels.

39-43 Canceled

45. (Currently Amended) The computer program product of claim 33, further comprising instructions to:

track activities of the targeted individuals to whom the offers were targeted with instructions to track according to the channels over which the offers were sent; and report statistics determining by the one or more computers related to an effectiveness of the plurality of offers by matching information received from sources of activity related information to the offers.

46. (Currently Amended) The computer program product of claim 45 33, further comprising instructions to:

track activities of the individuals to whom the offers were targeted; and present through channels selected from the plurality of channels a sequence of subsequent related offers to these individuals based on their tracked activities.

47. (Canceled)

Serial No.: 09/777,614 Filed: February 5, 2001

Page : 9 of 17

48. (New) The method of claim 17 wherein at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers; and wherein selecting further comprises:

selecting one of the offers based on execution of one of the time based rules.

49. (New) The method of claim 17 wherein at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers; and wherein selecting further comprises:

selecting one of the offers based on execution of one of the time based rules.

50. (New) The method of claim 17 wherein at least one of the offer data processing rules being a set of time based rules, the time based rules including at least one of a direct rule that immediately instantiates offers based on an offer campaign, a triggered rule that instantiates offers based on the occurrence of particular conditions, and a staged rule that instantiates offers based on user interaction with previous offers; and wherein selecting further comprises:

selecting one of the offers based on execution of one of the time based rules.